



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported on the light offerings. Demand was limited. Bulk parts and meats trading was light to moderate. Demand was limited, most interest was noted for white meats. Offerings were short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was limited. Demand was light as buyers are cautious and selective toward the market. Offerings were adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 23, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-72	-	-	-	80.5	60	OCT	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	80.50	60	OCT	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 24, 2006**

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8-16 LB HENS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 MAY 06.

The market tone on fresh tom breast meat was mixed ranging from barely steady to fully steady, frozen tom breast meat steady to fully steady, balance of white meat steady to instances firm. White meat demand moderate to good. Offerings of fresh tom breast meat light to fully adequate, balance of white meat short to instances adequate. The market tone on mechanically separated turkey was barely steady to fully steady with spot strength noted on fresh for post holiday needs. Demand light to moderate for the mixed offerings. Trading was active on Grade A 4-8 lb. breasts at 119 delivered August and 120 delivered September, moderate on fresh tom breast meat and tom bulk parts for domestic current shipments, balance slow. For domestic: frozen +85% lean frozen thigh trim with bone fragments 39, fresh wing meat with skin 98, fresh breast trim 121, fresh scapula 124-125, Grade A basted 16-18 lb. breasts 158, plant grade non-basted 18-20 lb. breasts 160 cents delivered. For export: fresh thigh meat 71.25-72 mostly 72 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	116.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	135.00		135.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/		F	112.00	40
DRUMSTICKS, TOM	38.00-39.00		38.67	60
DRUMSTICKS, TOM—FRESH	37.00-39.00		38.00	240
DRUMSTICKS, HEN	35.00		35.00	40
WINGS, FULL-CUT, TOM	25.00-27.00		26.29	140
WINGS, FULL-CUT, HEN	25.00		25.00	120
WINGS, V-TYPE, TOM	37.00		37.00	80
WINGS, V-TYPE, HEN		F	112.00	24
NECKS, TOM	27.00-28.00		27.80	200
NECKS, HEN				
BREASTS, B/S, TOM 3/	176.00-177.00		176.50	80
BREASTS, B/S, TOM—FRESH 3/	189.00-195.00		192.67	268
THIGH MEAT	70.00		70.00	20
THIGH MEAT—FRESH		F	73.00	24
BREAST TRIM MEAT	121.00		121.00	40
SCAPULA MEAT		W	126.00	40
TENDERLOINS		F	172.50	20
DESTRAPPED TENDERS		F	183.00	40
DESTRAPPED TENDERS—FRESH	189.00		189.00	20
WING MEAT WITH SKIN	94.00		94.00	40
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED—FRESH 4/	20.00-25.00		21.19	108

#### EXPORT TRADING

DRUMSTICKS, TOMS		R	38.56	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	34.00	208
TAILS		R	37.00	40
MECHANICALLY SEPARATED 4/		F	21.00	120
THIGH MEAT - FROZEN	68.00-69.00		68.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	72-77
FROZEN TURKEYS Y TOMS 14-24#	72-77
FROZEN TURKEYS Y TOMS 24-28#	72-80

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 MAY 2006.

The market tone on fresh and frozen tom breast meat was mixed ranging from barely steady to fully steady, balance of white meat steady to instances firm. White meat demand moderate to good. Offerings of fresh tom breast meat light to fully adequate, balance of white meat short to instances adequate. The market tone on mechanically separated turkey was barely steady to fully steady. Demand light to moderate for the uneven offerings. Trading was slow on all products due to buyers being cautious and selective toward the market due to the upcoming holiday. For domestic: livers 8 cents fob. For export fresh thigh meat 72 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	116.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	135.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/		F	112.00	40
DRUMSTICKS, TOM	36.00-38.00		36.34	122
DRUMSTICKS, TOM—FRESH	38.00		38.00	40
DRUMSTICKS, HEN	35.00-36.00		35.65	62
WINGS, FULL-CUT, TOM		T	26.29	140
WINGS, FULL-CUT, HEN	24.00		24.00	20
WINGS, V-TYPE, TOM		T	37.00	80
WINGS, V-TYPE, HEN		F	112.00	24
NECKS, TOM	27.00		27.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	176.50	80
BREASTS, B/S, TOM—FRESH 3/	190.00-194.00		192.00	80
THIGH MEAT		T	70.00	20
THIGH MEAT—FRESH		F	73.00	24
BREAST TRIM MEAT	120.00-121.00		120.50	80
SCAPULA MEAT		W	126.00	40
TENDERLOINS		F	172.50	20
DESTRAPPED TENDERS		F	183.00	40
DESTRAPPED TENDERS—FRESH		T	189.00	20
WING MEAT WITH SKIN	94.00		94.00	80
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED—FRESH 4/	23.00-24.00		23.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	37.50		37.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	34.00	208
TAILS	34.00		34.00	27
MECHANICALLY SEPARATED 4/	22.00		22.00	54
THIGH MEAT - FROZEN	69.00		69.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 5/24/06**

**POULTRY HEALTH BOARD**

**CUMULATIVE**

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2005-2006		Data Unavailable	
2004-2005		Data Unavailable	